



## TRUSTS & ESTATES: ESTATE PLANNING

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At Ruder Ware we strive to make a difference—and we appreciate differences. We enjoy working with a wide variety of clients to address their immediate and long-term estate planning needs. Our clients include couples with young families, small business owners, corporate executives, retirees, dairy producers, and philanthropists. We listen carefully and respond with innovative and flexible strategies designed to preserve, enhance, and transfer our clients’ assets as they desire.

### Personal Client Services

Our estate planning attorneys apply their creativity, knowledge of the law, and drafting skills to tailor cost-effective estate plans for each client’s circumstances. They do not use a one-size-fits-most approach. Depending on your circumstances, our attorneys are able to provide a wide range of services, including:

- Income, gift, and estate tax planning
- Prenuptial Agreements
- Marital Property and Domestic Partnership Agreements
- Probate avoidance
- Planning for the sale or retention of a family business
- Planning for the financial security of family members
- Planning gifts to charities and individuals
- Guardianship
- Special needs planning
- Durable Powers of Attorney for Financial Matters
- Powers of Attorney for Health Care and Living Wills
- Wills
- Trusts (including trustee services if requested)
  - Revocable and Irrevocable Living Trusts
  - IRA Protection Trusts
  - Irrevocable Life Insurance Trusts (ILITs)
  - Qualified Terminable Interest Property (QTIPs) Trusts
  - Qualified Personal Residence Trusts (QPRTs)
  - Grantor Retained Annuity Trusts (GRATs)
  - Generation-skipping Trusts
  - Charitable Remainder Trusts
  - Charitable Lead Trusts

### Peace of Mind Through Organization

We also help clients organize their affairs to reduce the cost and simplify the administration of their estates. This includes coordinating beneficiary designations of life insurance policies and retirement plans, properly titling assets, and assisting with the collection of information that will be necessary for estate administration.

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## **We Work With Your Trusted Advisors**

Our attorneys will work directly with your accountant, financial planner, life insurance agent, and other professional advisors to ensure that the various components of your estate plan are integrated properly.

As part of a full-service law firm, our attorneys provide clients with a one-stop approach to their legal needs. Ruder Ware, the largest Wisconsin law firm headquartered north of Madison, also provides legal counsel in Business Transactions; Litigation & Dispute Resolution; and Employment, Labor & Benefits. 📍

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## **Legal Services Offered by Ruder Ware**

### **Business Transactions**

- Antitrust & Trade Regulation
- Bankruptcy & Creditors' Rights
- Business Organizations
- Commercial Contracts
- Corporate Finance & Securities
- Executive Compensation & Employee Benefits
- Intellectual Property
- Mergers & Acquisitions
- Real Estate & Construction

### **Employment, Labor & Benefits**

- Employee Benefits & Executive Compensation
- Employment Law
- Labor Law

### **Litigation & Dispute Resolution**

- Alternative Dispute Resolution
- Commercial Litigation
- Employment Litigation
- Environmental Litigation
- Preventative Litigation Services
- Products Liability Litigation
- Real Estate & Construction Litigation

### **Trusts & Estates**

- Asset Protection Planning
- Elder Law
- Estate Planning
- Family Business Succession Planning
- Fiduciary Services
- Probate & Trust Administration

### **Focus Teams**

- Banking & Financial Institutions
- Local Governments & Municipalities
- Professional Responsibility for Attorneys
- Schools & Educational Institutions